



2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

Each promoter of the issuer, if the issuer has been organized within the past five years, and each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.

Each promoter of the issuer, if the issuer has been organized within the past five years, and each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual) McAllister, Francis R.

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Superior Avenue, 15th Floor, Cleveland, Ohio 44114

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Business or Residence Address (Number and Street, City, State, Zip Code)
1100 Superior Avenue, 15th Floor, Cleveland, Ohio 44114

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Managing Partner

Full Name (Last name first, if individual) Oresman, Stephen B.

B. INFORMATION ABOUT OFFERING

Yes No

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from individual?

S N/A

3. Does the offering permit joint ownership of a single unit? Yes No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate	Amount Already
Debt.....	\$ _____	\$ _____
Equity:	\$ <u>219,450.00</u>	\$ <u>2,664.00</u>
<input checked="" type="checkbox"/> Common Preferred		
Convertible Securities (including warrants)	\$ _____	\$ _____
Partnership Interests	\$ _____	\$ _____
Other (Unsecured Deferred Compensation Obligations).....	\$ <u>219,450.00</u>	\$ <u>2,664.00</u>
Total	\$ <u>219,450.00 *</u>	\$ <u>2,664.00 *</u>

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	-0-	\$ _____
Non-accredited Investors.....	-1-	\$ <u>2,664.00</u>
Total (for filings under Rule 504 only)	_____	\$ _____

b. Enter the difference between the aggregate offering price given in response to Part C