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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

**FORM 8-K**

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of

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Item 1.01 Entry into a Material Definitive Agreement

On June 7, 2013, a Term Sheet (“Term Sheet”) was entered into among Essar Steel 1

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