

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (date of earliest event reported): January 21, 2004

Commission File
Number: 1-8944

CLEVELAND-CLIFFS INC

(Exact Name of Registrant as Specified in Charter)

Ohio

34-1464672

(State or Other Jurisdiction of Incorporation)

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CLEVELAND-CLIFFS INC ANNOUNCES CLOSING OF PRIVATE OFFERING
OF CONVERTIBLE PREFERRED STOCK

Cleveland-Cliffs Inc (NYSE: CLF) announced the closing of its private offeritte